

Statement of Financial Position

Account No:

Customer 1 Details

Customer Name:
Residential Address:

Phone:

Mobile:

Email:

Number of Dependants:

Occupation:
Employer's Name:

Employer's Address:

Employer's Phone:

Customer 2/Spouse Details (complete only where details are different to Customer 1)

Customer Name:
Residential Address:

Phone:

Mobile:

Email:

Number of Dependants:

Occupation:
Employer's Name:

Employer's Address:

Employer's Phone:

Monthly Income

Wages/Salary/Benefit \$ _____
Customer 1/Self \$ _____
Customer 2/Spouse \$ _____
TOTAL \$ _____

Money in Bank Account \$ _____
Customer 1/Self \$ _____
Customer 2/Spouse \$ _____
TOTAL \$ _____

Investments Income \$ _____
Other Income \$ _____

TOTAL \$ _____

Monthly Expenses (for both customers)

Rent/Mortgage \$ _____
Dependence Maintenance \$ _____
Food \$ _____
Electricity/Gas \$ _____
Telephone \$ _____
Water \$ _____
Rates & Taxes \$ _____
Clothing \$ _____
Medical \$ _____
Vehicle Expenses \$ _____
School Expenses \$ _____
Day Care \$ _____
Bus/Train/Taxi Fares \$ _____
Credit Cards \$ _____
TOTAL \$ _____

Assets

House/Unit/Other Property

Address 1 _____ \$ _____

Address 2 _____ \$ _____

Address 3 _____ \$ _____

Motor Vehicles (Car, Truck, Motorcycle)

Make & Model _____ Reg No _____ \$ _____

Make & Model _____ Reg No _____ \$ _____

Make & Model _____ Reg No _____ \$ _____

Other Assets/Shares/Superannuation/Collectables/Other

_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL _____ \$ _____

Liabilities

Balance Due

Mortgage to _____ \$ _____

Other to _____ \$ _____

Fines _____ \$ _____

Credit Cards _____ \$ _____

Personal Loan _____ \$ _____

TOTAL _____ \$ _____

Declaration

I/We declare that the information in this statement and the supporting documentation provided by me/us is true and correct in every detail and provides full disclosure of my/our financial circumstances sufficient for Pioneer Credit to make an informed assessment and/or decision with respect to my/our indebtedness to it.

Signature 1 _____ Print Name _____

Date ____ / ____ / ____

Signature 2 _____ Print Name _____

Date ____ / ____ / ____

